Workshop Stream 7



Selecting the right team member by gaining clarity on behaviours for success



Gary Hewins

Chartered Fellow CIPD, Director TUL Visiting Lecturer, University of Chester



"Well, I didn't know that!!"



"I have been telling you this for at least the last 10 years!!"



They were discussing one of the 'make or break' factors of John's job

4 of the Managers had scored it A and David had score E (now only A to D)



Today I'm going to talk about 3 Key things,

Why - Having a common understanding of the behavioural requirements for a Job is essential for successful selection.

Why – it is important to put in the **TIME** up front and after selection

How - using a simple facilitated process, a common understanding of the role is achieved. This compliments the Belbin Job Requirements Inventory, helping you select the right person.



"When you're in a start-up, the first ten people will determine whether the company succeeds or not. Each is ten percent of the company.

So why
wouldn't you take as much time as necessary to find all the A-players? ... A small company depends on great people much more than a big company does."

Steve Jobs



How much does it cost to select the right person?

If you are using a recruitment agency?



How much does it cost if you select the wrong person?



Cost or Investment



- How can we get consistent Common understanding? And a meeting of minds?
- How often do we Check understanding?
- Do we ever assume?
- What happens if we assume?



"90% of Recruiting Managers do not take the time to understand the Job Specification"

John O'Doyle



Who has used the Belbin Job Requirements Inventory?



A quick reminder on how to use the Job Requirements Inventory



The process

To receive a Job Report, the line manager (or person responsible for the job) must complete the Job Requirements Inventory.

It has 16 factors that are scored from A to D to distinguish which attributes are most important for success in the role.



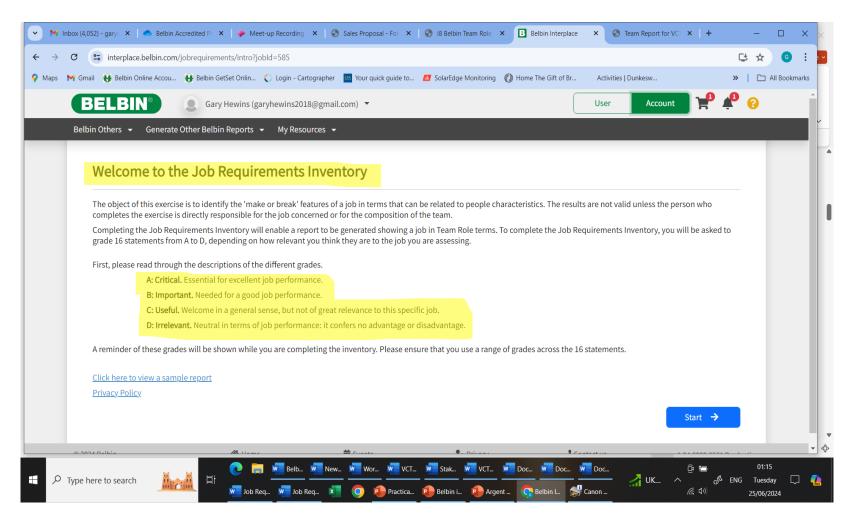
The process

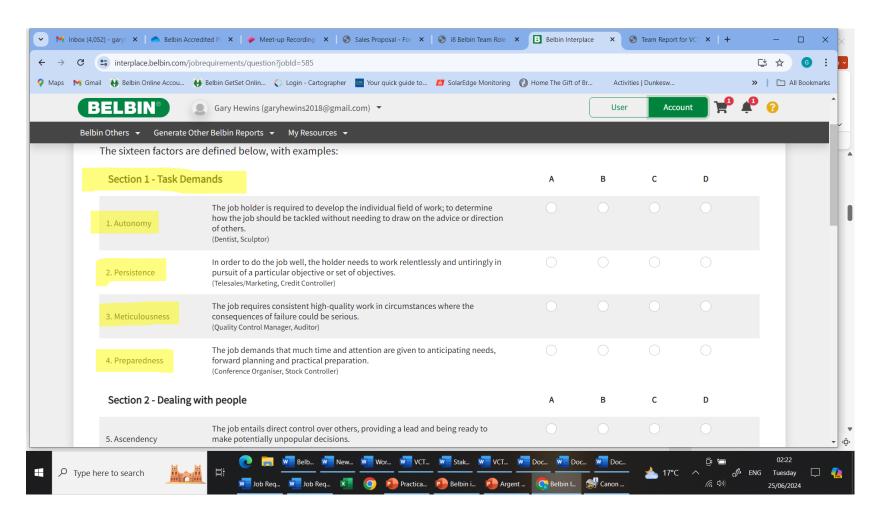
The inventory can be completed by collaboration with other stakeholders, and this process is often illuminating in itself, since it can help to identify and resolve conflicting ideas about what the job entails.

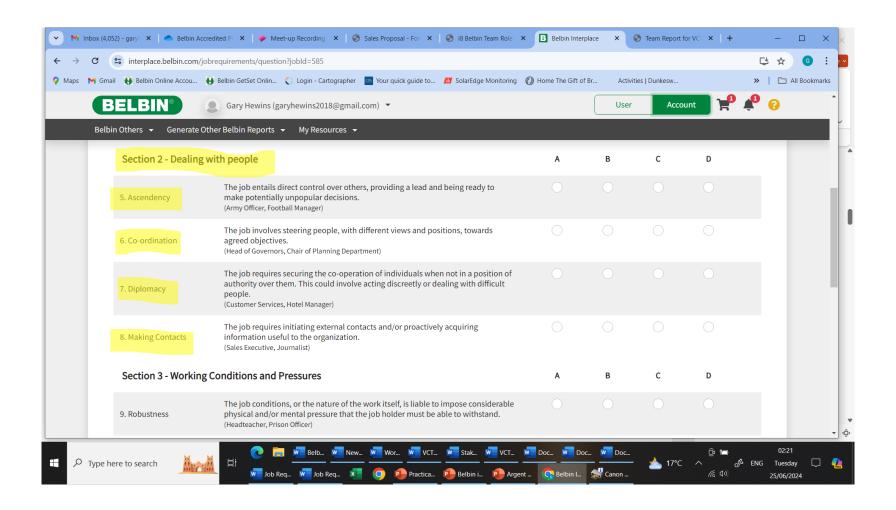
The line manager can also ask other stakeholders to complete a Job Observation questionnaire.

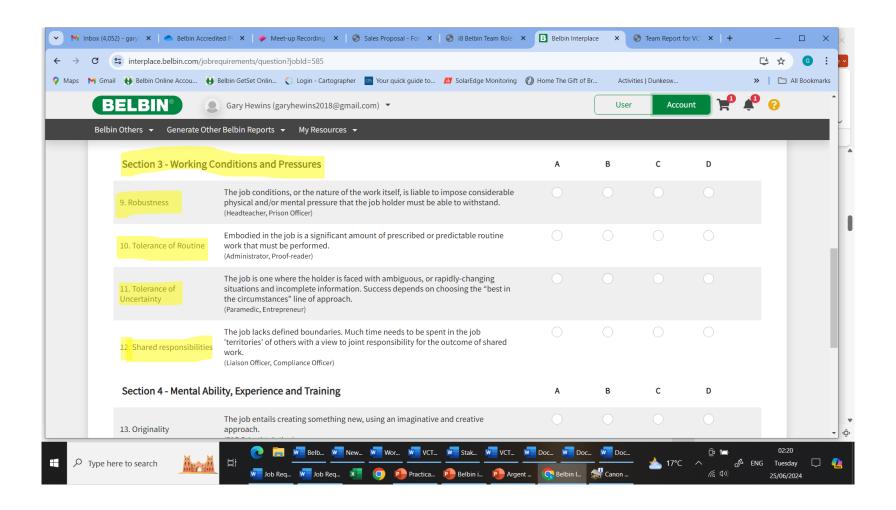
The job observations are like the Observer Assessment you are familiar with.

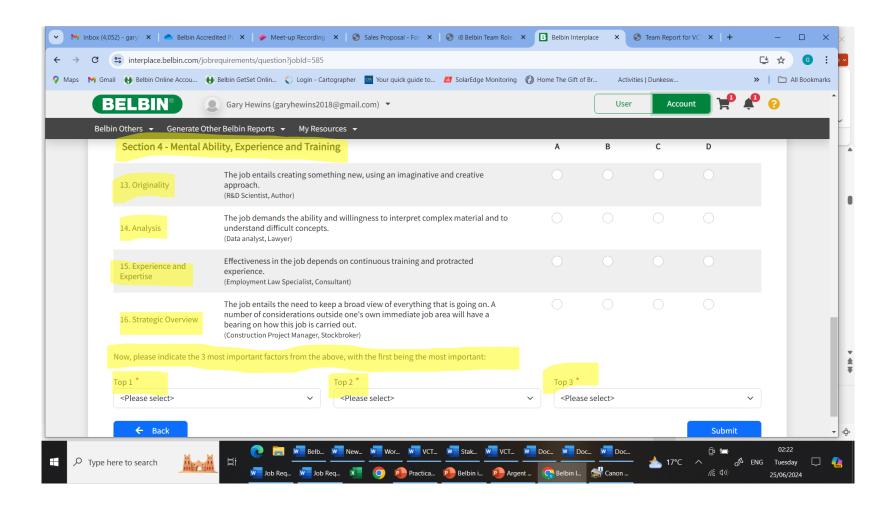








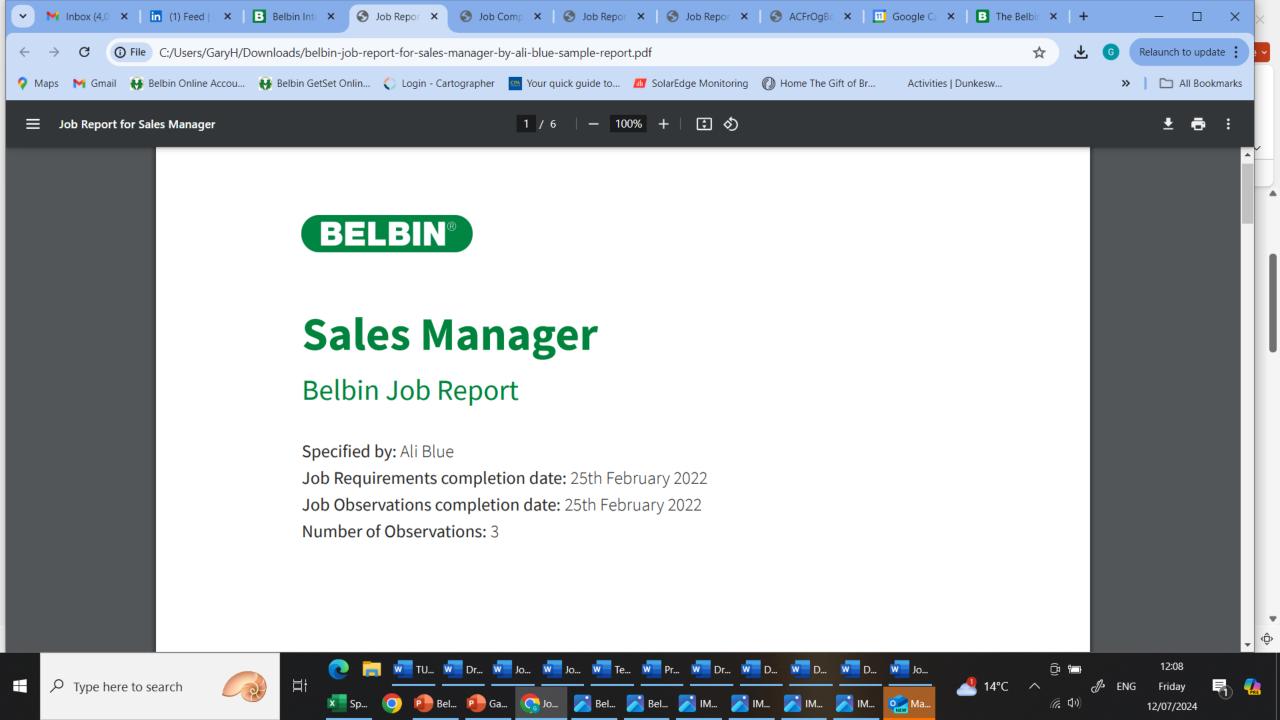


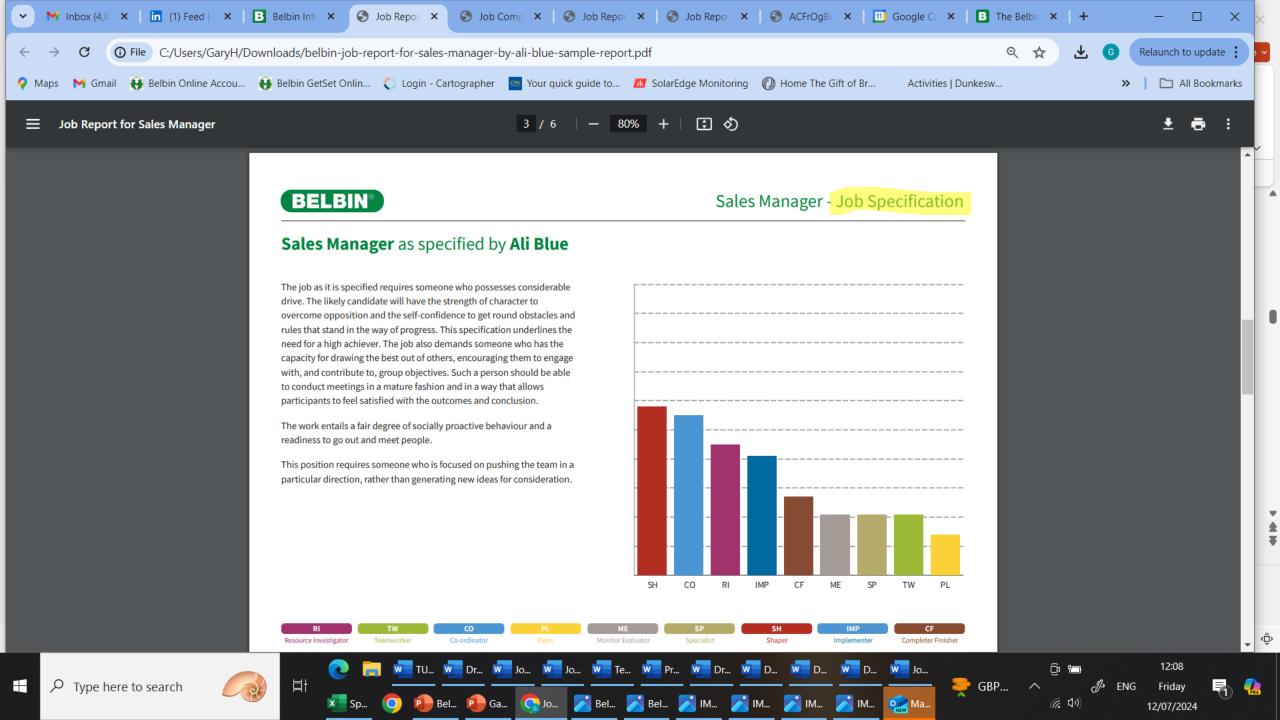


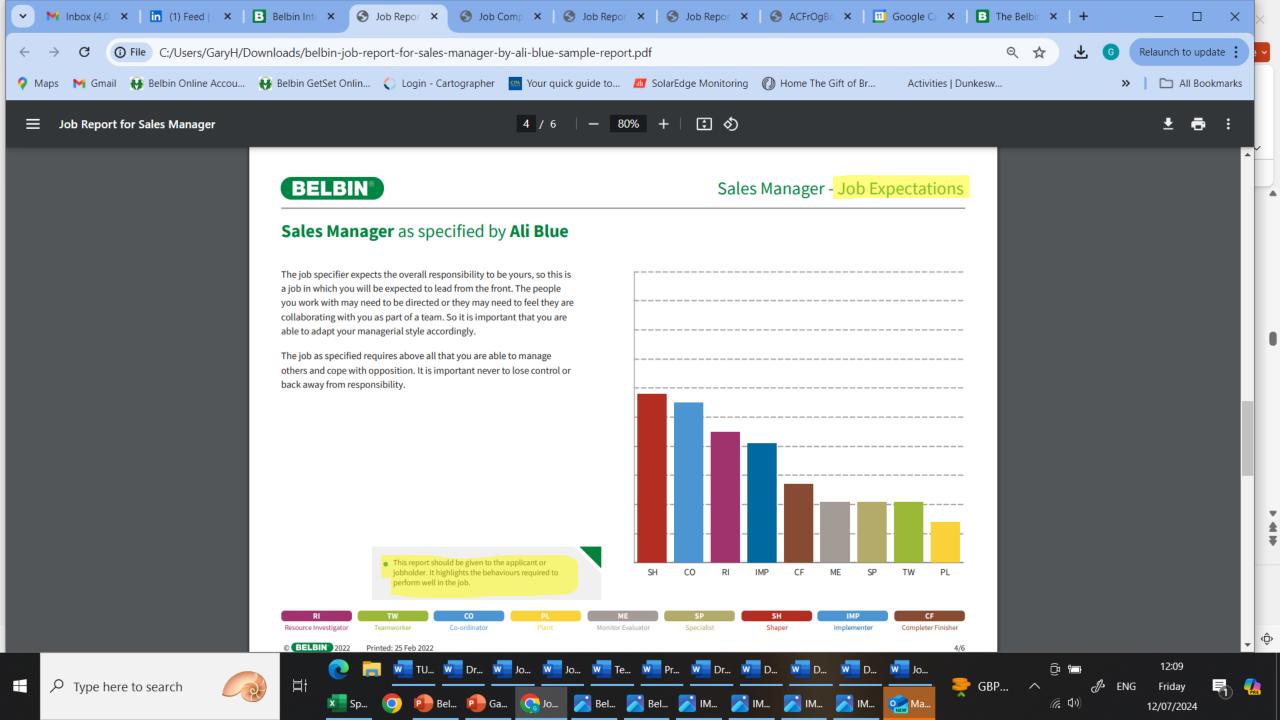
"it's critical to get the top 3 agreed and understood."

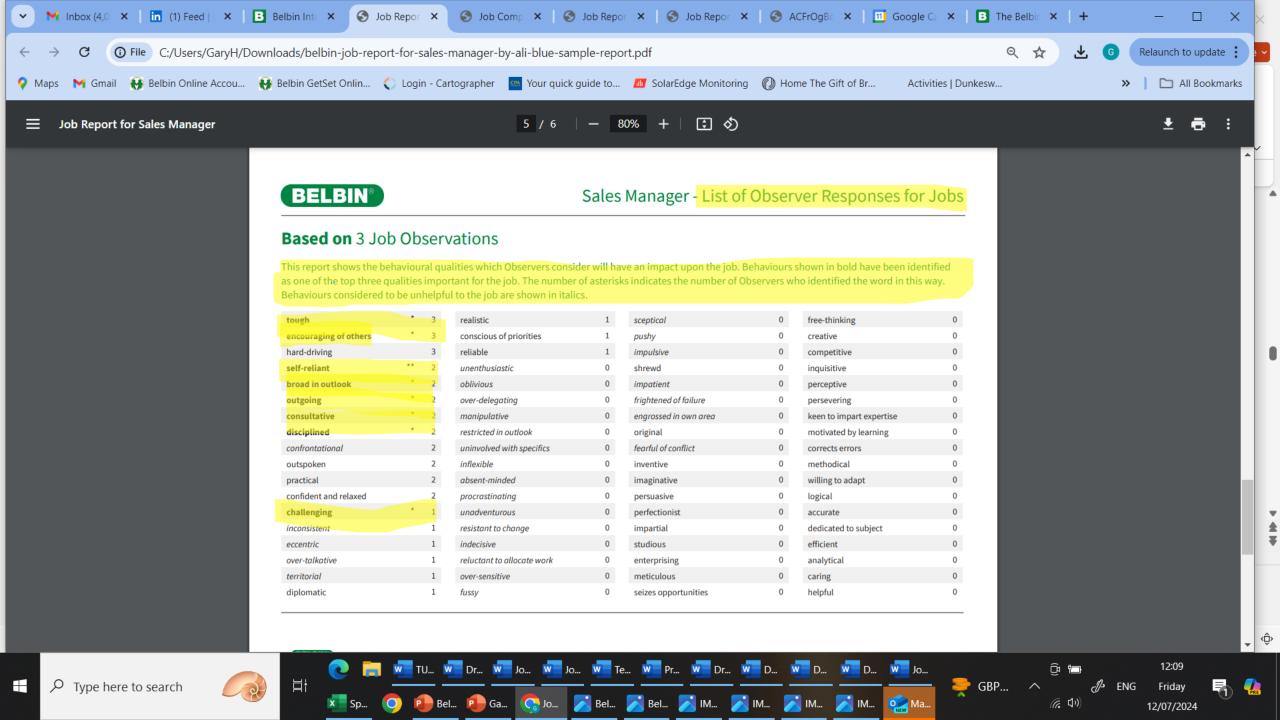
Bob Penny

The Belbin Job Report - example









Who remembers Alan Marsden?



"This simple facilitated process achieves a common understanding of the factors needed, so that a single agreed score can input to the Belbin Job Requirements Inventory."

Alan Marsden MCA



Key to the process

- The line manager identifies stakeholders for the role, agrees a time frame and a date when all are available to convene.
- Stakeholders Score the form on you their own,
- They MUST NOT share their scores with anyone else at this moment in time.
- The forms are returned and collated into the Summary template when used online Or to a Flip Chart when face to face.



 ALL stakeholders attend and discuss the scores with the Objective of agreeing a single form to be added to interplace.

Belbin Job Requirements Inventory - Case study



The VCTC company are a clinical trials company that has been in business just over 2 years. They are scaling up and grow by 200% by the end of the year.



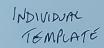
Belbin Job Requirements Inventory – Job Title

Please score form on you own, do Not share scores with anyone else at this moment in time.

Rating	Grade	This means that the attribute is
Critical.	A	Essential for excellent job performance.
Important.	В	Needed for a good job performance.
Useful.	С	Welcome in a general sense, but not of great relevance to this specific job.
Irrelevant.	D	Neutral in terms of job performance: It confers no advantage or disadvantage.

	rs are defined below, with examples:	A	В	C	D
Section 1 - Task D 1. Autonomy	The Job holder is required to develop the individual field of work; to determine how the Job should be tackled without needing to draw on the advice or direction of others. (Dentist, Sculptor)				
2. Persistence	In order to do the job well, the holder needs to work relentlessly and untiringly in pursuit of a particular objective or set of objectives. (Telesales/Marketing, Credit Controller)				
3.Meticulousness	The job requires consistent high-quality work in circumstances where the consequences of failure could be serious. (Quality Control Manager, Auditor)				
4. Preparedness	The job demands that much time and attention are given to anticipating needs, forward planning, and practical preparation. (Conference Organiser, Stock Controller)				
Section 2 - Dealin	g with people	A	В	С	D
5. Ascendency	The job entails direct control over others, providing a lead and being ready to make potentially unpopular decisions. (Army Officer, Football Manager)				
6. Co-ordination	The Job involves steering people, with different views and positions, towards agreed objectives. (Head of Governors, Chair of Planning Department)				
7. Diplomacy	The job requires securing the co-operation of individuals when not in a position of authority over them. This could involve acting discreetly or dealing with difficult people. (Customer Services, Hotel Manager)				
8. Making Contacts	The job requires initiating external contacts and/or proactively acquiring information useful to the				

age 2 - Job Title	:	toon the same and				A	В	C	D
section 3 - Working	g Conditions	and Pressi	ures	1 1116	T-				
). Robustness	The job cond liable to imp pressure tha	litions, or the ose consider the job horizon Officer)	ne nature of the erable physical older must be a	ible to withs	lat				
10. Tolerance of Routine	prescribed of	r predictab (Administrato	a significant an de routine wor r, Proof-reader)	k that must i	be				
11. Tolerance of Uncertainty	The job is or ambiguous, incomplete the "best in (Paramedic, El								
12. Shared responsibilities	baccontin	the job 'ter sibility for	ooundaries. Mu ritories' of othe the outcome of officer)	ers with a vie	ew to				
Section 4 - Mental						A	В	C	D
13. Originality	The job ent	alls creating and creati	g something n ive approach. (R&D Scientist,	Author)				
14, Analysis	The job der interpret co concepts. (
15. Experience and Expertise	training an Specialist, Co	d protracte insultant)	b depends on d experience.	(Employment I					
16. Strategic Overview	everything considerat will have a	that is going ions outside bearing or	ed to keep a b ng on. A numb le one's own in n how this job i lager, Stockbroke	er of nmediate jo is carried ou r)	b area t.				
Now, please indic	ate the 3 mo	st importa	int factors from	n the above,	, with th	e fir	st be	ing th	ie mo
First		Second		Third					
Name: Company:									
Date:									





Belbin Job Requirements Inventory – Job Title: Research Assistant VCTC

Rating	Grade	This means that the attribute is	_								
Critical.	A	Essential for excellent job performance.									
Important.	В	Needed for a good job performance.									
Useful.	С	Welcome in a general sense, but not of great relevance to this specific job.									
Irrelevant.	D	Neutral in terms of job performance: it condisadvantage.	ers no	advantag	e or						
The sixteen f	actors a	re defined below, with examples:	_								
Section 1 - Ta	sk Dema	ands	Dan	Heather	Helen	Lynne					
1. Autonomy	Ind job dra	e job holder is required to develop the dividual field of work; to determine how the o should be tackled without needing to aw on the advice or direction of others.	В	D	С	С					
2. Persistence	Individual field of work; to determine how this job should be tackled without needing to draw on the advice or direction of others. (bentist, Sculptor) Persistence In order to do the job well, the holder needs the work relentlessly and untiringly in pursuit of a particular objective or set of objectives. (Telesales/Marketing, Credit Controller) Meticulousness The job requires consistent high-quality work in circumstances where the consequences of failure could be serious. (Quality Control Manager, Auditor) Preparedness The job demands that much time and attention are given to anticipating needs, forward planning, and practical preparation. (Conference Organiser, Stock Controller) section 2 - Dealing with people Ascendency The job entails direct control over others,			С	D	В					
(Telesales/Marketing, Credit Controller) 3.Meticulousness The Job requires consistent high-quality work in circumstances where the consequences of failure could be serious, (quality Control Manager,			A	В	В	A					
4. Preparednes	(Telesales/Marketing, Credit Controller) 3. Meticulousness The job requires consistent high-quality work in circumstances where the consequences of failure could be serious. (Quality Control Manager, Auditor) The job demands that much time and attention are given to anticipating needs, forward planning, and practical preparation.				D	С					
Section 2 - Dea			Dan	Heather	Helen	Lynne					
5. Ascendency	The prov		С	D	D	D					
6. Co-ordination	diffe	Job involves steering people, with rent views and positions, towards agreed ctives. d of Governors, Chair of Planning Department)	С	D	D	D					
r, Dîplomacy	The indiv	Job requires securing the co-operation of viduals when not in a position of authority them. This could involve acting discreetly ealing with difficult people. (Customer es, Hotel Manager)	С	D	D	С					
. Making contacts	The j and/ usefu Journ	D	D	D	D						

Page 2 - Job Title					Dan	Heather	Helen	Lynne
Section 3 - Workin	ng Conditions	and Pres	ssures			_	_	D
9, Robustness	The job conditself, is liable and/or mentions to able (Headteacher,	e to impo al pressu to withs	В	С	С	D		
10. Tolerance of Routine	prescribed o	r predicta	able rout	icant amount of ine work that tor, Proof-reader)	В	A	A	A
11. Tolerance of Uncertainty	The job is or ambiguous, and incomp on choosing line of appro (Paramedic, Er	or rapidly lete inform the "besi pach.	С	С	D	С		
12. Shared responsibilities The job lacks defined boundaries. Much time needs to be spent in the job 'territories' of others with a view to joint responsibility for the outcome of shared work.						D	A	D
	(Liaison Office							
Section 4 - Menta				ing	Dan	Heather	Helen	Lynn
				thing new, using	C	C	D	C
13, Originality	an imaginat	ive and c						
14. Analysis	The job den to interpret understand Lawyer)	complex	С	D	D	С		
15. Experience and Expertise	Effectivenes	training a	and prot		В	С	D	С
16. Strategic Overview	The job ent of everythir considerati job area wil carried out Stockbroker)	ails the neng that is ons outsi	В	С	D	С		
Now, please indic important:	ate the 3 mos	t import	ant facto	ors from the abo	ve, with	n the first	being t	he mo:
DAN First	3	Second	9	Third 4				
	10	Second	3.	Third 2				
HEATHER First								
HELEN First	10	Second	12	Third 3				
	3	Second Second	10	Third 3				

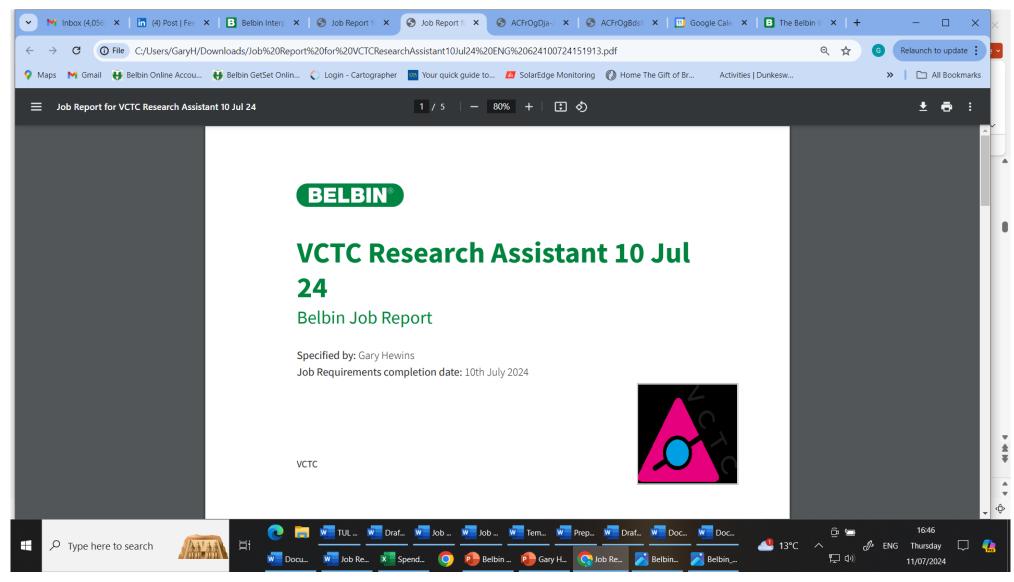
Belbin © 2024

SUMMARY TEMPLATÉ



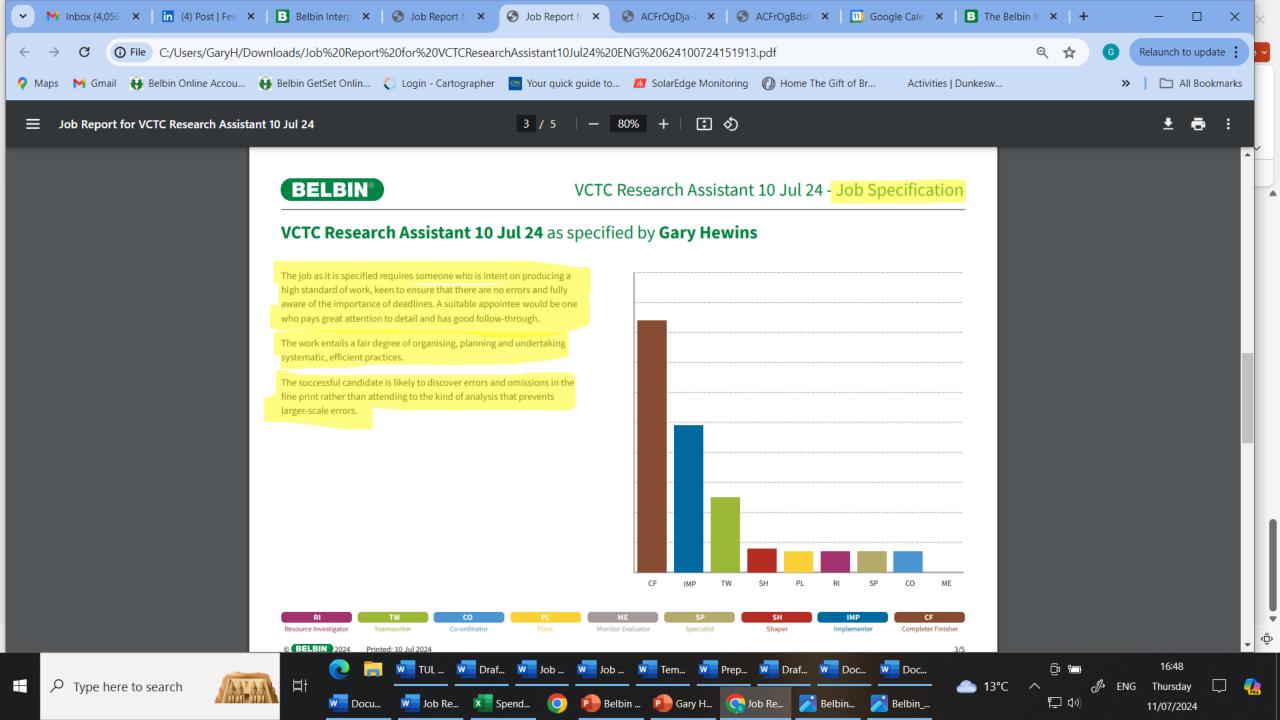
Belbin Job R	equirements Inventory – Job Title:	esearcl	n Assista	ant VC	тс	Page 2 - Job 7	discussion of a book and pressures		Heathe	
Rating Critical.	A Essential for excellent job performance. B Needed for a good job performance.					9. Robustness		ical	C) c
Useful. Irrelevant.	C Welcome in a general sense, but not of g job. Neutral in terms of job performance: it c				cific	2 A d 10. Tolerance Routine		t A		(
	disadvantage. ctors are defined below, with examples:	Dan B	Heather		C Lynne	11. Tolerance Uncertainty		th C	С	E
2. Persistence	draw on the advice or direction of others. (Dentist, Sculptor) In order to do the job well, the holder needs work relentlessly and untiringly in pursuit of particular objective or set of objectives. (Telesales/Marketing, Credit Controller)		С	B	B	12. Shared responsibiliti	The job lacks defined boundaries. Much to needs to be spent in the job 'territories' cothers with a view to joint responsibility the outcome of shared work. (Llaison Officer, Compliance Officer)	f or	D Hear	her
3.Meticulousne	SS The job requires consistent high-quality wor in circumstances where the consequences of failure could be serious. (Quality Control Manage		B Start	BA	A	ak 13. Originalit	an imaginative and creative approach. (R Scientist, Author)	using C	C	
4. Preparedness	Auditor) The job demands that much time and attention are given to anticipating needs, forward planning, and practical preparation (Conference Organiser, Stock Controller)	В	0	Dr G	С	14. Analysis	The job demands the ability and willings to interpret complex material and to understand difficult concepts. (Data analy Lawyer)	t,	D	
Section 2 - Deal 5. Ascendency	The job entails direct control over others,	Dan	Heather	Helen	D	15. Experience and Expertis	Ziloutijanara i		ВС)
	providing a lead and being ready to make potentially unpopular decisions. (Army Officer, Football Manager)	D	D	D	D	16. Strategic Overview	The job entails the need to keep a broad of everything that is going on. A numbe considerations outside one's own imme	of diate	T C	
6. Co-ordination	different views and positions, towards agree objectives.						job area will have a bearing on how this carried out. (Construction Project Manager, Stockbroker)		₹	
7. Diplomacy	(Head of Governors, Chair of Planning Department) The job requires securing the co-operation of individuals when not in a position of authority over them. This could involve acting discreet or dealing with difficult people. (Customer Services, Hotel Manager)	y	C	C	С	important: DAN F HEATHER F HELEN F	irst 10 Second 12 Third	4 2 3 2	with the	hirst b
8. Making Contacts	The job requires initiating external contacts and/or proactively acquiring information useful to the organisation. (Sales Executive,		D	D	D	AGREED OR Agreed date Belbin © 20	DER (O 3	2	3	
ARY DIE	L Journalist)	tele	the of	a free	Spel		Some debate over 3 - 10-	-21	22	Je de

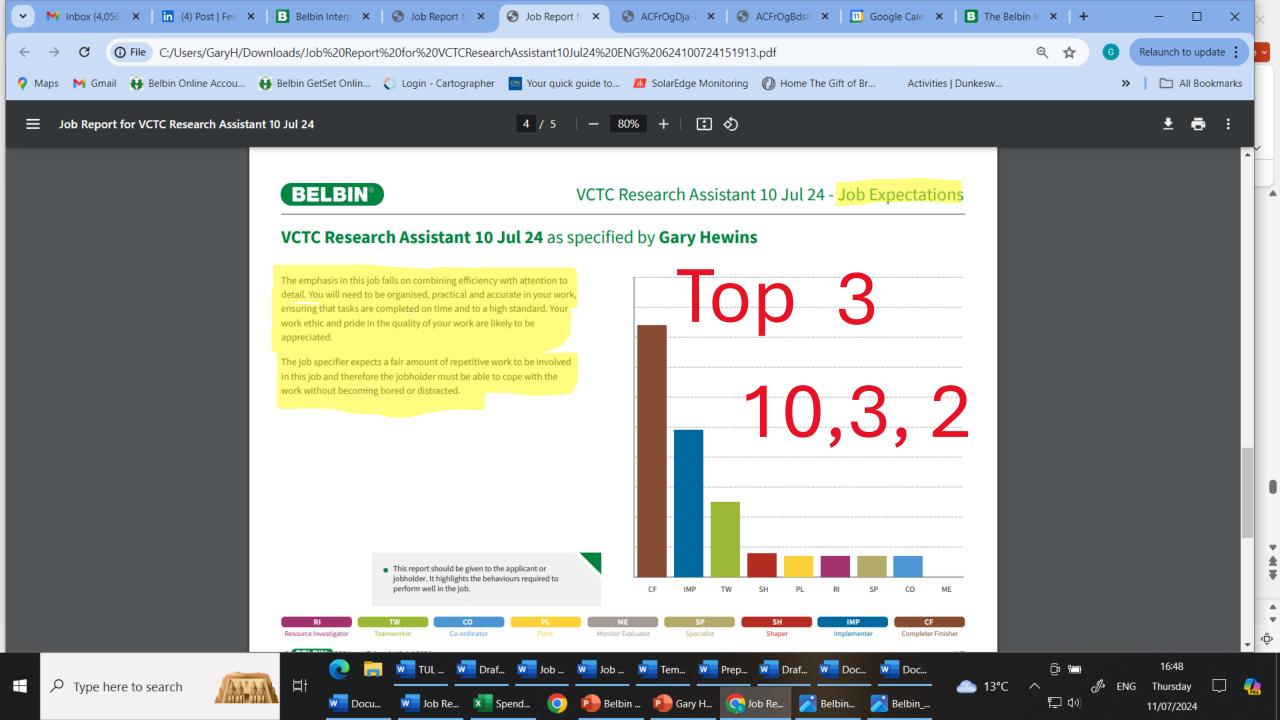






International
Team Conference
Cambridge 2024







"Working with Gary and utilising the Belbin Team Roles framework has been incredibly beneficial for our hiring process.

By clearly defining the profile of our ideal candidate, we achieved a strong consensus within our team about what we were looking for in a new Research Associate.

This clarity allowed us to streamline our screening process significantly, providing us with greater confidence that the candidates we would ultimately select would be an excellent fit for the role.

Gary's support and expertise were invaluable, and we are grateful for the positive impact this approach has had on our team."



Dan Henley MD VCTC

What if we have a poor fit though?

"sometimes we had a limited pool of technical experts, so when looking at Eligible vs Suitable, we know that sometimes they were not be the most suitable and that eligible outweighs suitable.

Using this process, we can **select knowingly** and made sure we support the selected candidate with what they may have been lacking and **crucially** that they understand the behaviours we believe are key to the role"

John Glanville

"The benefits of getting people around the table and facilitating them to share their thoughts, to agree a single score for the Job Requirements Inventory adds massive benefits to the selection process"

"The process give extra benefits too, during the meeting often Interview Plan could be written checking out not just positive attributes but checking out ones that were not welcome for success in the job. Training plans for the successful candidate start to be written too"

Alan Marsden Marsden Consulting Associates

In summary we have looked at,

Why - Having a Common understanding of the behavioural requirements for Job is essential for successful selection.

Why – it is important to put in the **TIME** up front, and after selection

How using a simple facilitated process can achieve a common understanding of the role, which compliments the Belbin Job Requirements Inventory, helping you select the right person.



Thank you for your time and interest, please feel free to contact.

Gary Hewins
Chartered Fellow CIPD
07425 171961
garyhewins2018@gmail.com



